

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) \_\_\_\_\_ Chapter 11

☐ Check if this an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Barry Street Holdings LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 83-3263334

4. Debtor's address      Principal place of business      Mailing address, if different from principal place of business

1930 Avenue M, Suite One  
Brooklyn, NY 11230

Number, Street, City, State & ZIP Code

Kings  
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

830 Barry Street Bronx, NY 10474  
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor Barry Street Holdings LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5313**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	Case number, if known	_____

Debtor Barry Street Holdings LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Barry Street Holdings LLC Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

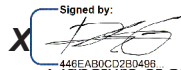
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

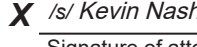
I declare under penalty of perjury that the foregoing is true and correct.

Executed on \_\_\_\_\_  
MM / DD / YYYY

 Signed by: \_\_\_\_\_  
Signature of authorized representative of debtor

David Goldwasser  
Printed name

Title VP of Restructuring

**18. Signature of attorney**  /s/ Kevin Nash  
Signature of attorney for debtor

Date \_\_\_\_\_  
MM / DD / YYYY

Kevin Nash  
Printed name

Goldberg Weprin Finkel Goldstein LLP  
Firm name

125 Park Ave  
New York, NY 10017-5690  
Number, Street, City, State & ZIP Code

Contact phone \_\_\_\_\_ Email address knash@gwfglaw.com

NY  
Bar number and State

**ACTION BY WRITTEN CONSENT  
OF MEMBER OF  
BARRY STREET HOLDINGS LLC**

September 10, 2024

The undersigned constituting the authorized signatory of Barry Steet Holdings LLC, a limited liability company organized under the laws of the State of New York (the “**Company**”), does hereby consent, approve and adopt the following resolutions, with the same force and effect as if duly adopted at a meeting of the members of the Company:

**WHEREAS**, the undersigned has determined that the commencement by the Company of a bankruptcy proceeding under chapter 11 of title 11 of the United States Code by filing a petition in the United States Bankruptcy Court for the Eastern District of New York for the Company (the “**Bankruptcy Proceedings**”) is in the best interest of the Company and its stakeholders.

**NOW, THEREFORE, BE IT:**

**RESOLVED**, that the undersigned has determined that it is in the best interest of the Company to commence the Bankruptcy Proceedings;

**RESOLVED FURTHER** that David Goldwasser (VP of Restructuring), be, and is, authorized and directed to execute and file on behalf of the Company all petitions, schedules, lists, and other papers or documents with the appropriate court under the Bankruptcy Code and to take any and all action that they deem necessary, proper, or advisable to obtain such relief under the Bankruptcy Code, including, without limitation, any action necessary to maintain the ordinary course operation of the Company’s business;


**RESOLVED FURTHER** that the law firm of Goldberg Weprin Finkel Goldstein LLP be employed as counsel to the Company to represent and assist the Company in carrying out the Company’s duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights, including, the preparation of pleadings and filings in connection with the Bankruptcy Proceedings, the Company is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Bankruptcy Proceedings, and to cause to be filed an appropriate application for authority to retain services of Goldberg Weprin Finkel Goldstein LLP;

**RESOLVED FURTHER**, that is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to take such additional actions, to perform all acts and deed, and to execute, ratify, certify, deliver, file, and record such additional agreements, notices, certificates, instruments, applications, payments, letters and documents as any of them may deem necessary or advisable to implement the provisions of the foregoing resolutions, and to appoint such agents on behalf of the Company as David Goldwasser may deem necessary or advisable in connection with any financing arrangement or the sale of assets, and the transactions contemplated by any of the foregoing, the authority for the taking of such action to be conclusive evidence thereof;

**RESOLVED FURTHER**, that all of the acts and transactions taken by David Goldwasser in the name and on behalf of the Company, relating to matters contemplated by the foregoing resolutions, which acts would have been approved by the foregoing resolutions except that such acts were taken prior to the execution of these resolutions, are hereby in all respects confirmed, approved and ratified; and

**RESOLVED FURTHER** that this written consent may be executed in any number of counterparts and by facsimile, portable document format, or other reproduction, and such execution shall be considered valid, binding, and effective for all purposes.

**BARRY STREET HOLDINGS LLC**

By:  Signed by:  
\_\_\_\_\_  
David Goldwasser  
Authorized Signatory

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Barry Street Holdings LLC,

Case No.

Debtor.  
-----X

**DECLARATION PURSUANT TO THE LOCAL BANKRUPTCY RULES**

David Goldwasser, declares the following under penalties of perjury pursuant to 28 U.S.C. § 1746:

1. I have been engaged as the VP of Restructuring for Barry Street Holdings LLC (the “Debtor”), charged with the responsibility of overseeing this Chapter 11 case. I have become knowledgeable regarding the Debtor’s legal and financial status, including the status of discussions with potential take-out lenders to obtain refinancing of the Debtor’s underlying mortgage debt. As such, I believe I am qualified to submit this Declaration in accordance with Local Bankruptcy Rule 1007-4 in support of the Debtor’s petition under Chapter 11 of the Bankruptcy Code.

2. The purpose of this Declaration is to outline the Debtor’s capital and debt structure, the events leading to the commencement of the Chapter 11 and the Debtor’s reorganization strategies.

**Debtor’s Capital Structure**

3. The Debtor owns a two-story industrial warehouse property located at 830 Barry Street in the Bronx (the “Property”) containing approximately 29,000 square feet. The Property is occupied by various tenants and subtenants, 50% of which are currently paying rent. A copy of the current rent roll is attached to the schedules.

4. The Property is subject to a first mortgage in the principal sum of \$3,937,500 originally issued by Sterling Bank in 2019. The mortgage matured in May 2023 and was subsequently assigned post-maturity to the current holder, Barry Industrial LLC (the “Secured Creditor”). In somewhat unorthodox fashion, the Secured Creditor did not institute a foreclosure action following maturity. Instead, the Secured Creditor sued the Debtor and the personal guarantor and obtained a money judgment in the total sum of \$4,217,985.56 entered on June 7, 2024. At this point, whether the Property is in foreclosure or not, the Debtor intends to refinance the property and pay-off the judgment and address unpaid taxes and violations as reconciled and finally adjusted in relatively short order.

#### **Exit Strategy**

5. The Debtor has been actively seeking a refinancing and believes that LMF Commercial LLC (“LMF”), with an office at 590 Madison Avenue, New York, New York, is a viable potential lender. LMF is currently conducting due diligence of the Property in conjunction with a potential refinancing of the Property in an amount up to \$4,750,000 depending on the overall loan to value ratio. This refinancing would be sufficient to pay-off the judgment debt in full.

6. Furthermore, over the last year, the principal of the Debtor has invested approximately \$65,000 to make repairs and improvements at the Property to stabilize operations and enhance the ability to obtain lower cost insurance and refinancing.

#### **Local Rule 1007-4 Disclosures**

7. Pursuant to Local Rule 1007-4(a)(v), no committee of creditors was formed prior to the filing of the Petition.

8. Pursuant to Local Rule 1007-4(a)(vi), a list of the Debtor’s twenty largest creditors will be included as part of the Debtor’s bankruptcy schedules to be filed shortly.



9. Pursuant to Local Rule 1007-4(a)(vii), the Property is subject to the senior mortgage held by the Secured Creditor.

10. Pursuant to Local Rule 1007-4(a)(viii), the Debtor's respective assets and liabilities will be set forth in the Debtor's bankruptcy schedules.

11. Pursuant to Local Rule 1007-4(a)(ix), the membership interest of the Debtor is reflected in the schedule of equity holders.

12. Pursuant to Local Rule 1007-4(a)(x), the Property is not subject to a receivership.

13. Pursuant to Local Rule 1007-4(a)(xi), the Debtor believes the Property has a current fair market value in the range of approximately \$7 million with the potential to achieve an even higher value.

14. Pursuant to Local Rule 1007-4(a)(xii), the Debtor's corporate books and records are maintained under my supervision as the CRO.

15. Pursuant to Local Rule 1007-4(a)(xiii), the Debtor is not subject to any direct foreclosure action.

16. Pursuant to Local Rule 1007-4(a)(xiv), I have been engaged by the Debtor as its VP of Restructuring. The Debtor's principal does not receive a salary or other compensation at this time.

Dated: New York, New York  
September 18, 2024

/s/ David Goldwasser  
David Goldwasser

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----x

In re: Chapter 11

Barry Street Holdings LLC, Case No.

Debtor.

-----x

**LIST OF EQUITY HOLDERS**

Stephen Werdiger 100%

Dated: New York, New York  
September 18, 2024

Barry Street Holdings LLC

By: /s/ David Goldwasser  
Name: David Goldwasser  
Title: VP of Restructuring

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Barry Street Holdings LLC,

Case No.

Debtor.  
-----X

**RULE 7.1 CORPORATE OWNERSHIP STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, Barry Street Holdings LLC certifies that it is a private non-governmental party, and has no corporate parent, affiliates and/or subsidiaries which are publicly held.

Dated: New York, New York  
September 18, 2024

Barry Street Holdings LLC

By: /s/ David Goldwasser  
Name: David Goldwasser  
Title: VP of Restructuring

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION**

**STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)**

**DEBTOR(S):** Barry Street Holdings LLC **CASE NO.:** \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☒ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☐ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

(OVER)

## DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_

(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

*NOTE:* Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

*/s/ Kevin Nash*\_\_\_\_\_  
Kevin Nash

Signature of Debtor's Attorney  
Goldberg Weprin Finkel Goldstein LLP  
125 Park Ave  
New York, NY 10017-5690  
Fax:

\_\_\_\_\_  
Signature of Pro Se Debtor/Petitioner\_\_\_\_\_  
Signature of Pro Se Joint Debtor/Petitioner\_\_\_\_\_  
Mailing Address of Debtor/Petitioner\_\_\_\_\_  
City, State, Zip Code\_\_\_\_\_  
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

Barry Street Holdings LLC,

Case No.

Debtor.

-----X

**E.D.N.Y. LBR 1073-3 STATEMENT**

Pursuant to Rule 1073-3 of the E.D.N.Y. Local Bankruptcy Rules, Barry Street Holdings LLC certifies that there are no entities to report under this subdivision.

Dated: New York, New York  
September 18, 2024

Barry Street Holdings LLC

By: /s/ David Goldwasser  
Name: David Goldwasser  
Title: VP of Restructuring

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

Barry Street Holdings LLC,

Case No.

Debtor.

-----X

**LIST OF LAWSUITS**

Barry Industrial LLC v. Barry Street Holdings LLC and Steven Werdiger

Supreme Court, NY County

Commercial - Contract - Commercial Division

Index No. 655440-2023

Plaintiff's Attorney: Kriss & Feuerstein LLP

365 Lexington Avenue, Suite 200

New York, NY 10017

Dated: New York, New York

September 18, 2024

Barry Street Holdings LLC

By: /s/ David Goldwasser

Name: David Goldwasser

Title: VP of Restructuring

**Fill in this information to identify the case:**Debtor name Barry Street Holdings LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 7,000,000.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 219,912.64**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 7,219,912.64**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 4,736,424.26**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 36,999.61**4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ 4,773,423.87



**Fill in this information to identify the case:**Debtor name Barry Street Holdings LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**\$0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Lakeland Bank\$0.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Lakeland Bank\$0.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Debtor Barry Street Holdings LLC  
Name

Case number (if known) \_\_\_\_\_

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$0.00**Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes Fill in the information below. ent re e les s er tt e rent roll s e le11. **Accounts receivable**

11a. 90 days old or less:	<u>9,225.81</u>	-	<u>0.00</u>	= ....	<u>\$9,225.81</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>25,693.92</u>	-	<u>0.00</u>	= ....	<u>\$25,693.92</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>44,517.07</u>	-	<u>0.00</u>	= ....	<u>\$44,517.07</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>107,834.66</u>	-	<u>0.00</u>	= ....	<u>\$107,834.66</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>9,989.77</u>	-	<u>0.00</u>	= ....	<u>\$9,989.77</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$197,261.23**Part 4: Investments**13. **Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes Fill in the information below.**Part 5: Inventory, excluding agriculture assets**18. **Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes Fill in the information below.**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes Fill in the information below.

Debtor Barry Street Holdings LLC  
Name

Case number (If known) \_\_\_\_\_

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

**Nature and extent of debtor's interest in property****Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest**

55.1.

830 Barry Street,  
Bronx, NY 10474

Fee Simple

\$7,000,000.00

N/A

\$7,000,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

\$7,000,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor Barry Street Holdings LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$0.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$197,261.23	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$7,000,000.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$197,261.23	+ 91b. \$7,000,000.00
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$7,197,261.23

# Commercial Rent Roll

Property: Barry Street Holdings LLC  
As of 09/17/24

Tenant Name	Unit	Sq Ft	Pro Rata Share	Lease Start	Lease End	Security Deposit	Last Rent Increase	Rent Charges	Annual Rent Sq Ft	Operation Charges	Annual Operation Sq Ft	Total Charges	Annual Charges Sq Ft
Barry Street Holdings LLC													
Amanzel Organic LLC	1st Fl Front	6,600	23.83	4/1/22	3/31/32	24,750.00	4/1/2024	8,752.43	15.91	0.00	0.00	8,752.43	15.91
Jerusalem of Third Ave 2		14,600	52.71	4/1/22	3/31/32	24,165.00	4/1/2024	13,291.67	10.92	0.00	0.00	13,291.67	10.92
R&E Interiors LLC	2nd Fl Back	6,500	23.47	12/1/23	11/22/33	14,000.00		7,000.00	12.92	0.00	0.00	7,000.00	12.92
Totals for 830 Barry		27,700				62,915.00		29,044.10	12.58	0.00	0.00	29,044.10	12.58
Report Totals		27,700				62,915.00		29,044.10	12.58	0.00	0.00	29,044.10	12.58

## Report Summary

Detail	Value
Total Possible Rent	29,044.10
Vacancy Rent	0.00
Occupied Unit Rent	29,044.10
# of Units	3
Vacant Units	0
Occupied Square Footage	27,700
Occupancy %	100%

# Delinquency (Detail)

Property: Barry Street Holdings LLC

Current tenants as of 09/05/24

Tenant Name	Acc	Unit	Unit Type	Charge	Date	Amount
<b>Barry Street Holdings LLC</b>						
Amanzel Organic LLC	22	1st FI Front	Commercial	Electric Utility	8/21/24	473.38
				Rent Charge	9/1/24	8,752.43
						9,225.81
Jerusalem of Third Avenue Cor	23	2	Commercial	Water Utility	10/16/23	3,172.41
				Rent Charge	11/1/23	11,546.58
				Electric Utility	11/8/23	679.65
				Electric Utility	12/15/23	1,410.00
				Rent Charge	1/1/24	12,687.50
				Late Charge	1/5/24	634.37
				Water Utility	1/12/24	3,089.27
				Electric Utility	1/15/24	1,165.66
				Rent Charge	2/1/24	12,687.50
				Late Charge	2/5/24	634.37
				Electric Utility	2/8/24	1,723.23
				Rent Charge	3/1/24	12,687.50
				Electric Utility	3/26/24	1,564.49
				Rent Charge	4/1/24	13,291.67
				Electric Utility	4/1/24	1,575.74
				Water Utility	4/15/24	1,407.12
				Rent Charge	5/1/24	13,291.67
				Electric Utility	5/1/24	1,294.26
				Rent Charge	6/1/24	13,291.67
				Electric Utility	6/26/24	1,153.26
				Rent Charge	7/1/24	13,291.67
				Electric Utility	7/8/24	1,037.93
				Water Utility	7/11/24	121.52
				Rent Charge	8/1/24	13,291.67
				Electric Utility	8/21/24	1,188.04
				Electric Utility	8/29/24	1,141.31
				Rent Charge	9/1/24	13,291.67
						152,351.73
R&E Interiors LLC	47	2nd FI Back	Commercial	Late Charge	2/15/24	167.92
				Late Charge	3/15/24	350.00
				Electric Utility	3/26/24	782.25
				Late Charge	4/5/24	350.00
				Water Utility	4/15/24	639.60
				Late Charge	5/5/24	350.00
				Rent Charge	6/1/24	7,000.00
				Late Charge	6/5/24	350.00
				Electric Utility	6/25/24	2,380.94
				Rent Charge	7/1/24	7,000.00
				Late Charge	7/5/24	350.00
				Electric Utility	7/8/24	518.96
					7/10/24	500.00
				Rent Charge	8/1/24	7,000.00
				Late Charge	8/5/24	350.00
				Electric Utility	8/21/24	594.02
				Rent Charge	9/1/24	7,000.00
						35,683.69

Total Delinquent for Property: 197,261.23

# Report Summary

	Detail	Value
Tenants:		3
Percent Delinquent:		100.00%
Delinquent Amount:		197,261.23

**Fill in this information to identify the case:**Debtor name Barry Street Holdings LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>2.1</b> Barry Industrial LLC	<b>Describe debtor's property that is subject to a lien</b> 830 Barry Street, Bronx, NY 10474	\$4,217,985.56	\$7,000,000.00
Creditor's Name  100 Park Avenue, Suite 2805 New York, NY 10017  Creditor's mailing address    Creditor's email address, if known	<b>Describe the lien</b> Judgment <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date debt was incurred 6/7/2024 Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Barry Industrial LLC 2. NYC Department of Finance			

<b>2.2</b> NYC Department of Finance	<b>Describe debtor's property that is subject to a lien</b> 830 Barry Street, Bronx, NY 10474	\$518,438.70	\$7,000,000.00
Creditor's Name Legal Affairs, Collection Unit 375 Pearl St, Apt 30 New York, NY 10038  Creditor's mailing address    Creditor's email address, if known	<b>Describe the lien</b> Real Estate Tax <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent		
Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			



Debtor Barry Street Holdings LLC Case number (if known) \_\_\_\_\_  
Name

including this creditor and its relative ☐ Unliquidated  
 priority. ☐ Disputed  
Specified on line 2.1

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,736,424.2  
6

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you  
enter the related creditor?

Last 4 digits of  
account number for  
this entity

**Fill in this information to identify the case:**Debtor name Barry Street Holdings LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00
2.2	Priority creditor's name and mailing address NYS Dept of Taxation and Finance Bankruptcy/Special Procedure PO Box 5300 Albany, NY 12205  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims****3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address DMT Plumbing & Heating, Corp. 388 East 198 Street Bronx, NY 10458  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Service provider</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,912.41

Debtor Barry Street Holdings LLC Case number (if known) \_\_\_\_\_

Name

**3.2** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$0.00  
 Phillip M Stern & Co  
 2250 59th Street, 2nd Floor  
 New York, NY 11204  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
**Basis for the claim:** Professional Services  
 Is the claim subject to offset? ☒ No ☐ Yes

**3.3** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$34,087.20  
 Tri State Commercial Real Estate Experts  
 148 39th Street, Suite A07  
 Brooklyn, NY 11232  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
**Basis for the claim:** Professional Services  
 Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

**5. Add the amounts of priority and nonpriority unsecured claims.**

5a. Total claims from Part 1

Total of claim amounts	
5a.	\$ 0.00

5b. Total claims from Part 2

5b.	+ \$ 36,999.61
-----	----------------

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.	\$ 36,999.61
-----	--------------

**Fill in this information to identify the case:**Debtor name Barry Street Holdings LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest Commercial lease

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Amanzel Organic LLC  
830 Barry St  
Bronx, NY 10474

2.2. State what the contract or lease is for and the nature of the debtor's interest Commercial lease

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Jerusalem of Third Avenue Corp  
830 Barry St  
Bronx, NY 10474

2.3. State what the contract or lease is for and the nature of the debtor's interest Commercial lease

State the term remaining

List the contract number of any government contract \_\_\_\_\_

R&E Interiors LLC  
830 Barry St  
Bronx, NY 10474

**Fill in this information to identify the case:**Debtor name Barry Street Holdings LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 Steven Werdiger

1930 Avenue M, Suite One  
Brooklyn, NY 11230

Barry Industrial LLC

☒ D 2.1  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

**Fill in this information to identify the case:**Debtor name Barry Street Holdings LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DMT Plumbing & Heating, Corp. 388 East 198 Street Bronx, NY 10458		Service provider				\$2,912.41
NYC Department of Finance Legal Affairs, Collection Unit 375 Pearl St, Apt 30 New York, NY 10038						\$518,438.70
Tri State Commercial Real Estate Experts 148 39th Street, Suite A07 Brooklyn, NY 11232		Professional Services				\$34,087.20

**Fill in this information to identify the case:**Debtor name Barry Street Holdings LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/18/2024**x** /s/ David Goldwasser

Signature of individual signing on behalf of debtor

David Goldwasser

Printed name

VP of Restructuring

Position or relationship to debtor

Amanzel Organic LLC  
830 Barry St  
Bronx, NY 10474

Barry Industrial LLC  
100 Park Avenue, Suite 2805  
New York, NY 10017

Barry Industrial LLC  
c/o Greg A. Friedman, Esq.  
360 Lexington Ave, Suite 1200  
New York, NY 10017

Barry Industrial LLC  
c/o Michael J. Bonneville, Esq.  
360 Lexington Ave, Suite 1200  
New York, NY 10017

DMT Plumbing & Heating, Corp.  
388 East 198 Street  
Bronx, NY 10458

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 7346  
Philadelphia, PA 19101-7346

Jerusalem of Third Avenue Corp  
830 Barry St  
Bronx, NY 10474

New York Environmental Control Board  
c/o Corporation Counsel 100 Church St  
New York, NY 10007

New York State Attorney General  
28 Liberty St  
New York, NY 10005-1400

NYC Department of Finance  
Legal Affairs, Collection Unit  
375 Pearl St, Apt 30  
New York, NY 10038

NYC Department of Finance  
c/o Corporation Counsel 100 Church St  
New York, NY 10007

NYC Department of Law  
Attn: Bernadette Brennan, Esq.  
100 Church St Rm 5-233  
New York, NY 10007-2601

NYC Housing Preservation and Dev.  
100 Gold Street  
New York, NY 10038



NYS Dept of Taxation and Finance  
Bankruptcy/Special Procedure PO Box 5300  
Albany, NY 12205

Phillip M Stern & Co  
2250 59th Street, 2nd Floor  
New York, NY 11204

R&E Interiors LLC  
830 Barry St  
Bronx, NY 10474

Tri State Commercial Real Estate Experts  
148 39th Street, Suite A07  
Brooklyn, NY 11232